#### CONTACT DETAILS

For more information about our services, please contact your PPS Financial Adviser or PPS Fiduciary Services on:

Tel: (011) 644 4200 Email: fiduciary@pps.co.za

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Parktown, Johannesburg

Telephone: (011) 644 9306

#### PRETORIA

Address: Celtis House, Eastwood Office Park 298 Lynnwood Road, Centurion

ne: (012) 763 6000

Telephone: (

**DURBAN**Address:

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Ridgeside Office Park, Umhlanga

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## **CAPE TOWN**

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pps

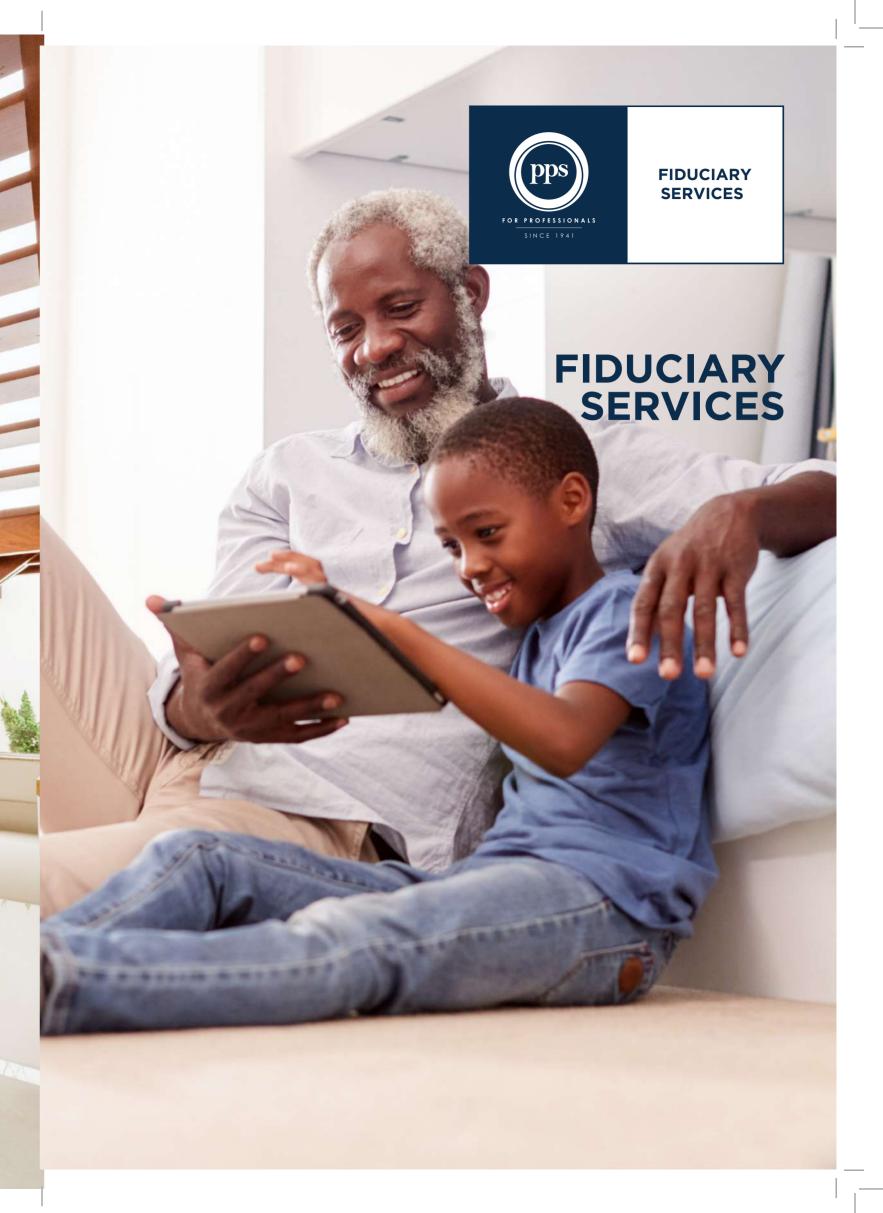
FOR PROFESSIONALS

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FIDUCIARY SERVICES

For more information visit www.pps.co.za

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Fiduciary Services forms part of PPS Insurance Company Ltd. Our Group has over 75 years' experience in financial services and in excess of R25bn under management.

# FIDUCIARY SERVICES INCLUDE:

- Trust and estate planning
- Wills drafting
- Safe custody of wills
- Estate administration
- Trust registration (Inter-Vivos and Will Trusts)
- Trust administration
- Beneficiary trust administration

We aim to provide PPS members and clients with a valid will to cater for their loved ones at the time of death.

We believe in providing holistic financial advice through our Financial Planners and Independent Financial Advisers.

## TRUST AND ESTATE PLANNING



# Will Drafting

Professional will drafting service to ensure your assets devolve in terms of your wishes at death.



## **Estate Administration**

Administration of your estate in terms of your wishes.



## **Estate Planning**

A structured and comprehensive plan for the accumulation, preservation and distribution of your assets.



# **Trust Services**

Drafting and administration of a trust that suits your needs and those of your beneficiaries.



## **Beneficiary Trust Care**

Approved and unapproved administration of death benefits payable to minor beneficiaries and dependants.





Safekeeping of your will against theft, fire or water damage.

